

Retailtranche: EUR R01

# ERSTE BOND EURO CORPORATE

Bond funds

Corporate bonds in euros

## Investment Policy

ERSTE BOND EURO CORPORATE mainly invests in corporate bonds of European issuers with high to medium credit ratings, which are denominated in euros. The rating (creditworthiness) of the bonds in the fund is primarily in the investment grade area. Any foreign currency risks are mostly hedged. Ecological and social factors as well as corporate management factors are integrated into the investment process.

Please note that investing in securities also involves risks besides the opportunities described.

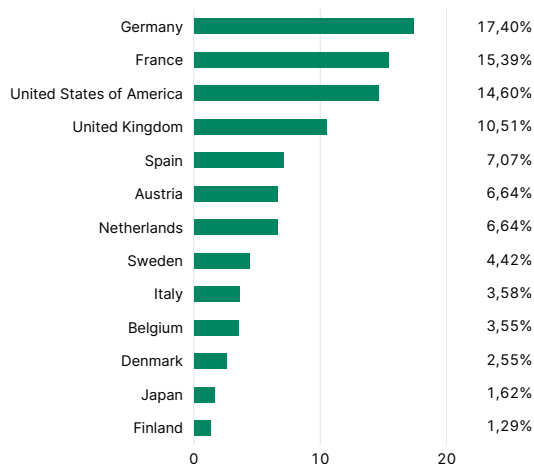
The fund employs an active investment policy and is not oriented towards a benchmark. The assets are selected on a discretionary basis and the scope of discretion of the management company is not limited.

For further information on the sustainable focus of ERSTE BOND EURO CORPORATE as well as on the disclosures in accordance with the Disclosure Regulation (Regulation (EU) 2019/2088) and the Taxonomy Regulation (Regulation (EU) 2020/852), please refer to the current Prospectus, section 12 and the Annex "Sustainability Principles". In deciding to invest in ERSTE BOND EURO CORPORATE, consideration should be given to any characteristics or objectives of the ERSTE BOND EURO CORPORATE as described in the Fund Documents.

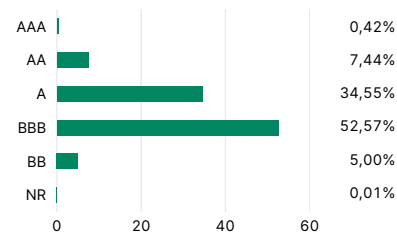


## Portfolio Allocation

### Bonds - Countries of risk



### Bonds - Rating



Past performance is not a reliable indicator of the future performance of a fund.

## Performance

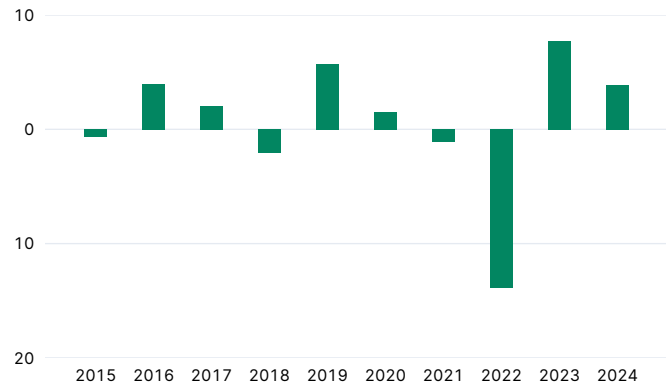


Adjusted calculated value (basis 100) between 02.03.2015 to 28.02.2025

| Year to date | 1 year | 3 years   | 5 years    | 10 years  | Since launch |
|--------------|--------|-----------|------------|-----------|--------------|
| 1,0%         | 6,1%   | 0,5% p.a. | -0,6% p.a. | 0,5% p.a. | 2,7% p.a.    |

Fund/Tranche

## Yearly performance



| 2015  | 2016 | 2017 | 2018  | 2019 | 2020 | 2021  | 2022   | 2023 | 2024 |
|-------|------|------|-------|------|------|-------|--------|------|------|
| -0,6% | 4,0% | 2,0% | -2,0% | 5,7% | 1,5% | -1,1% | -13,9% | 7,7% | 3,9% |

The performance is calculated in accordance with the OeKB method. The management fee as well as any performance-related remuneration is already included. The issue premium which might be applicable on purchase and as well as any individual transaction specific costs or ongoing costs that reduce earnings (e.g. account- and deposit fees) have not been taken into account in this presentation.

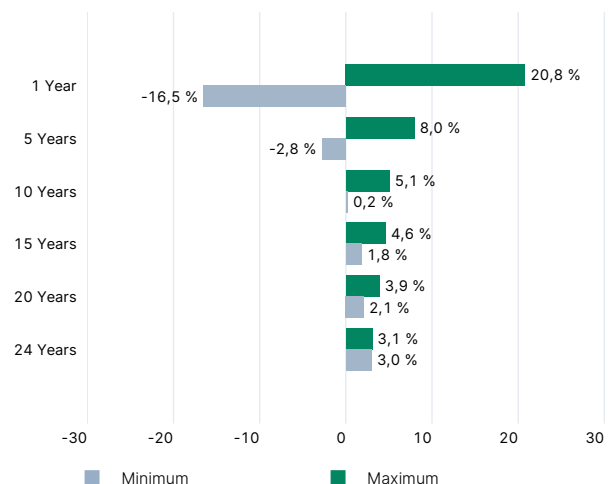
### Statistic key figures (3 years)

|                          |         |
|--------------------------|---------|
| Volatility               | 6,42%   |
| Maximum Drawdown         | -10,54% |
| Share of positive months | 52,78%  |

### Fund key figures (fixed income funds)

|                   |              |
|-------------------|--------------|
| Average Yield     | 3,27%        |
| Modified Duration | 4,04%        |
| Duration          | 4,18 year(s) |
| Average Coupon    | 2,40%        |
| Average Rating    | BBB+         |

### Min / Max performance annualized without benchmark



### Risk indicator according to PRIIPs KID (SRI)

|   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|---|---|---|---|---|---|---|

### Recommended holding period in years

|   |   |   |   |   |   |   |   |   |    |   |
|---|---|---|---|---|---|---|---|---|----|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | > |
|---|---|---|---|---|---|---|---|---|----|---|

1 KID: Key Information Document, SRI = Summary Risk Indicator

## Share classes

| Share certificate type | Frequency of dividend distribution | ISIN         | Currency | Unit price |
|------------------------|------------------------------------|--------------|----------|------------|
| Accumulating share     | -                                  | AT0000658968 | EUR      | 196,9700   |

### Fund key facts



|                      |                             |
|----------------------|-----------------------------|
| Net asset value      | EUR 561,16 Mio.             |
| Day of first issue   | 15.01.2001                  |
| Fund financial year  | 01.08. to 31.07.            |
| Dividend date        | 02.11.                      |
| Purchase Fee up to   | 3,50%                       |
| Redemption fee       | 0,00%                       |
| Management Fee up to | 0,60% p.a.                  |
| Performance Fee      | -                           |
| Custodian bank       | Erste Group Bank AG         |
| Investment company   | Erste Asset Management GmbH |
| Contact              | contact@erste-am.com        |

### Sustainability



|   |                |
|---|----------------|
| Sustainable according to SFDR   | Yes, Article 8 |
| Consideration of environmentally sustainable economic activities according to taxonomy regulation | No             |
| Consideration of Principal Adverse Impacts (PAI criteria)   | Yes            |

**Advantages for the investor**

- ✓ Broad diversification in selected corporate bonds with good to average credit ratings.
- ✓ Opportunity to earn an attractive, long-term return and high annual payouts.
- ✓ Gains are possible when interest rates fall.

**Risks to be considered**

- ⚠ Rising interest rates can lead to price declines.
- ⚠ Deterioration in credit ratings can lead to price declines.
- ⚠ Capital loss is possible.
- ⚠ Risks that may be significant for the fund are in particular: credit and counterparty risk, liquidity risk, custody risk, derivative risk and operational risk. Comprehensive information on the risks of the fund can be found in the prospectus or the information for investors pursuant to § 21 AIFMG, section II, "Risk information".

This document is an advertisement. Please refer to the prospectus of the UCITS or to the Information for Investors pursuant to Art 21 AIFMG of the alternative investment fund and the Key Information Document before making any final investment decisions. Unless indicated otherwise, source: Erste Asset Management GmbH. Our languages of communication are German and English.

The prospectus for UCITS (including any amendments) is published in accordance with the provisions of the InvFG 2011 in the currently amended version. Information for Investors pursuant to Art § 21 AIFMG is prepared for the alternative investment funds (AIF) administered by Erste Asset Management GmbH pursuant to the provisions of the AIFMG in connection with the InvFG 2011. The fund prospectus, Information for Investors pursuant to Art § 21 AIFMG, and the Key Information Document can be viewed in their latest versions at the web site [www.erste-am.com](http://www.erste-am.com) within the section mandatory publications or obtained in their latest versions free of charge from the domicile of the management company and the domicile of the custodian bank. The exact date of the most recent publication of the fund prospectus, the languages in which the Key Information Document is available, and any additional locations where the documents can be obtained can be viewed on the web site [www.erste-am.com](http://www.erste-am.com). A summary of investor rights is available in German and English on the website [www.erste-am.com/investor-rights](http://www.erste-am.com/investor-rights) as well as at the domicile of the management company.

The management company can decide to revoke the arrangements it has made for the distribution of unit certificates abroad, taking into account the regulatory requirements.

Detailed information on the risks potentially associated with the investment can be found in the fund prospectus or Information for investors pursuant to Art§ 21 AIFMG of the respective fund. If the fund currency is a currency other than the investor's home currency, changes in the corresponding exchange rate may have a positive or negative impact on the value of his investment and the amount of the costs incurred in the fund - converted into his home currency.

Our analyses and conclusions are general in nature and do not take into account the individual needs of our investors in terms of earnings, taxation, and risk appetite. Past performance is not a reliable indicator of the future performance of a fund.

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